

ashleycarter

TAXATION ACCOUNTANT

Rental Property Capital Gains Tax Checklist

Client Name: _____

Financial Year: _____

Purchase Price	Contract	____/____/____	_____	<input type="checkbox"/>
Purchase Legals	Settlement	____/____/____	_____	<input type="checkbox"/>
Stamp Duty			_____	<input type="checkbox"/>
Building & Pest Inspection			_____	<input type="checkbox"/>
Other			_____	<input type="checkbox"/>
Depreciable Items Value <i>(List Separately)</i>			_____	<input type="checkbox"/>
<small>Vendor Agreed Amounts, Quantity Surveyors Report, Market Value</small>				

Sale Price	Contract	____/____/____	_____	<input type="checkbox"/>
Sale Legals	Settlement	____/____/____	_____	<input type="checkbox"/>
Sellers Release Fees			_____	<input type="checkbox"/>
Real Estate Commission			_____	<input type="checkbox"/>
Advertising			_____	<input type="checkbox"/>
Other			_____	<input type="checkbox"/>
Depreciable Items Value <i>(List Separately)</i>			_____	<input type="checkbox"/>
<small>Vendor Agreed Amounts, Valuers Report, Market Value</small>				

Tax Return showing	- Improvements	_____	<input type="checkbox"/>
	- Building Costs	_____	<input type="checkbox"/>

If Applicable:

Holding Costs Not Claimed	- Interest	_____	<input type="checkbox"/>
	- Rates	_____	<input type="checkbox"/>
	- Body Corp	_____	<input type="checkbox"/>
	- Insurances	_____	<input type="checkbox"/>

Other Information:
