

ashleycarter

TAXATION ACCOUNTANT

Individual Business Tax Summary

Client Name: _____ ABN: _____

Business Name: _____

Business Address: _____

Briefly explain what industry the business is in, and the type of business conducted:

Personal Services Businesses

You may need to use the following link when answering the next 4 questions:

<https://www.ato.gov.au/Business/Personal-services-income/In-detail/Introduction/Personal-services-income---basic-information-you-need-to-know/>

1. Did you receive any Personal Service Income? **Yes** **No** If "No" continue to the summary Items
2. Did you Satisfy the Results Test? **Yes** **No** If "Yes" continue to the summary Items
3. Have you received a personal services business determination that was in force for the whole period you earned PSI? **Yes** **No** If "Yes" continue to the summary Items
4. Did you receive 80% or more of your PSI from one source **Yes** **No**
If "No", indicate which test you satisfied
Unrelated Clients Test *Employment Test* *Business Premises Test*

Summary Information - For the financial year ending 30 June 20____

Total Income \$ _____

Expenses (Please Complete Below)

Contractor Payments _____

Rent Expenses _____

Interest Expenses _____

Total Tools under \$1000 _____

Tools over \$1000 (Date, Description, Amount)

1. _____
2. _____
3. _____
4. _____
5. _____

Motor Vehicle

Make/Model _____

Log Book % or Kms _____

Fuel _____

Rego _____

Insurance _____

Repairs _____

Interest _____

Other _____

Materials _____

Phone (Bus % only) _____

Other (List) _____
